

Term Deposit Application

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Note: You can also apply for a Term Deposit online using Internet Banking

Member

Member number

Member name

Daytime contact number

Joint Member (if applicable)

Member number

Member name

Daytime contact number

Please lodge the following Term Deposit

Deposit amount

Term

Interest rate

Deposit is by Cash/cheque

Transfer from account

Principal Reinvest at maturity

Transfer to account

Interest payment Add to investment at maturity

Transfer to account

For taxation purposes I/we have previously advised my/our tax file number/exemption and wish to apply it to this account

I/we do not want to quote a tax file number/exemption

I/we want to have withholding tax deducted from this account

I/we acknowledge that any term deposit is lodged on the understanding that it is unavailable for withdrawal before the maturity date.

Member 1

Member 2

Signing authority Either to sign All to sign

Credit Union Staff will complete this section

Member 1 sig verified Deposit loaded Check statement method of existing accounts Completed by

Member 2 sig verified Deposit number Check account access on Internet Banking Date

Promotion applied Reviewed by